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**ONTARIO SUPERIOR COURT OF JUSTICE IN
BANKRUPTCY AND INSOLVENCY COMMERCIAL LIST**

IN THE MATTER OF THE BANKRUPTCY OF

TAYLOR POOL PRODUCTS INC.

**A COMPANY DULY INCORPORATED PURSUANT TO THE LAWS OF
THE PROVINCE OF ONTARIO WITH A HEAD OFFICE IN THE TOWN
OF PICKERING COUNTY OF DURHAM PROVINCE OF ONTARIO
EXPRESSIONS OF INTEREST TAYLOR POOL PRODUCTS INC.**

Schwartz Levitsky Feldman Inc., as Receiver / Trustee (the "Trustee") of Taylor Pool Products inc. (the "Company"), pursuant to an Order of the Ontario Superior Court of Justice dated August 17, 2007, invites expressions of interest in the purchase of the Trustee's right, title and interest, if any, in the assets of the Company which is being offered for sale on an "as is, where is" basis.

The Company is a swimming pool manufacturer that fabricates steel wall swimming pool kits and vinyl swimming pool liners. Commencing on August 22, 2007 interested persons can obtain a confidential offering memorandum and access to the data room from the Trustee, upon signing a confidentiality agreement. Viewing of the assets will also commence August 22, 2007.

The deadline for filing expressions of interest with the Trustee will be August 31, 2007.

For further information interested parties are invited to contact James K. Graham, CIRP at the office of the Trustee:

**SCHWARTZ LEVITSKY FELDMAN INC.
1167 Caledonia Road
Toronto, Ontario M6A 2X1**

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- 1p 4 Which of the following is in agreement with the contents of text 4?
Schwartz Levitsky Feldman Inc.
- A can be approached by those interested in buying up Taylor Pool Products Inc.
 - B has salvaged Taylor Pool Products Inc. from bankruptcy.
 - C is seeking new management for Taylor Pool Products Inc.
 - D is trying to cut its losses by selling off all remaining stock of Taylor Pool Products Inc.